

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

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In re:
INTERNATIONAL TOBACCO PARTNERS, LTD

Chapter 7

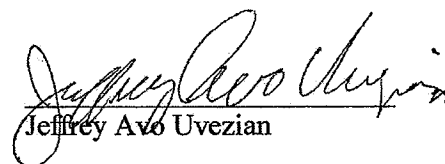
Case No. 10-74894 (AST)

Debtor.
-----X

AMENDED AFFIDAVIT

STATE OF NEW YORK)
) SS.:
COUNTY OF NASSAU)

I, Jeffrey Avo Uvezian, the President of International Tobacco Partners, Ltd., the above-named Debtor, am fully familiar with all the information set forth on the annexed Schedules. To the best of my knowledge, information and belief, the attached Schedules are true and correct. The Schedules are as of the Debtor's conversion date to a Chapter 7.

 9/27/12
Jeffrey Avo Uvezian

Sworn to before me this
27~~A~~ day of September, 2012


Notary Public

GARY B. SACHS
Notary Public, State of New York
No. 02SA4809517
Qualified in Nassau County
Commission Expires Jan. 31, 2014

B6A (Official Form 6A) (12/07)

In re

INT'L TOBACCO PARTNERS, LTD

Debtor

Case No. 8-10-74894**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
LEASE FOR SUITE 240 1010 NORTHERN BLVD GREAT NECK, NY 11021	LEASEHOLD		\$0.00	\$8,000.00

Sub-Total >

(Total of this page)

Total >

(Report also on Summary of Schedules)

____ continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re

INT'L TOBACCO PARTNERS, LTD.
Debtor

Case No.

8-10-74894**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		a) CAPITAL ONE BANK 1010 NORTHERN BLVD GREAT NECK, NY 11021		<\$1,515.04> 8/31/12 STATEMENT
3. Security deposits with public utilities, telephone companies, landlords, and others.		b) Signature Bank GREAT NECK, NY 11021 Schmigel Enterprises 1010 Northern Blvd Great Neck, NY 11021		\$28.65 8/31/12 STATEMENT \$8,000
4. Household goods and furnishings, including audio, video, and computer equipment.		1010 Northern Blvd Great Neck, NY 11021		\$19,000
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			

Sub-Total >
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____ continuation sheets attached to the Schedule of Personal Property

Best Case Bankruptcy

B6B (Official Form 6B) (12/07) - Cont.

In re _____

Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		INFORMATION TURNED OVER TO TRUSTEE		UNKNOWN
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	XXXX	US CUSTOMS DUTY OWED ITP, LTD FOR DRAWBACK PRODUCT DESTRUCTION		\$10,000/-
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Debtor has pending on trust litigation to set aside MSA and use escrow deposits put up for MSA		Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.		2 Trademarks for brands 180 (100%) and Cobac (50%)		\$10,000 estimate

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Sheet ____ of ____ continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re INT'L TOBACCO PARTNERS, LTD.
DebtorCase No. 8-10-74894**SCHEDULE B - PERSONAL PROPERTY**
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
30. Inventory.		GRIMES LOGISTICS SERVICES 600 N. ELLIS RD. JACKSONVILLE, FL		
31. Animals.	X	BOOK VALUE OF \$500,000		\$400,000
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		\$4,581,282 ⁵⁹ / ₁₀₀ US CASH RESERVES EASTERN BANK DEPOSITED IN ESCROW FOR MSA INCLUDING PIP LOAN FROM LPC IN MISSOURI ESCROW ACCOUNT FOR GRAND TOBACCO (SEE ATTACHED EASTERN BANK ACCOUNT STATEMENT)		UNKNOWN

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Total >Sheet ____ of ____ continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07) - Cont.

In re

INT'L TOBACCO PARTNERS, LTD
Debtor

Case No.

8-10-74894**SCHEDULE B - PERSONAL PROPERTY**
(Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
23. Licenses, franchises, and other general intangibles. Give particulars.		Tobacco Importers license to import tobacco products		Unknown (must turn back to TTB)
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		miscellaneous office furniture 1010 Northern Blvd Ste 240 Great Neck, NY		\$17,000
29. Machinery, fixtures, equipment, and supplies used in business.	X	WESTY SELF STORAGE LAKE SUCCESS, NY		

Sub-Total >
(Total of this page)Sheet ____ of ____ continuation sheets attached
to the Schedule of Personal Property

ACCOUNT STATEMENT

EASTERN BANK
265 FRANKLIN STREET, BOS301
BOSTON, MA 02110

ACCOUNT NUMBER: M23606
AUGUST 01, 2012 TO AUGUST 31, 2012

INTERNATIONAL TOBACCO PARTNERS
LTD
ATTN: JEFFREY AVO UVEZIAN
1010 NORTHERN BLVD, SUITE 240
GREAT NECK, NY 11021

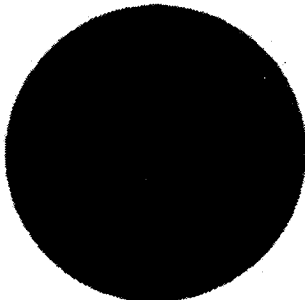
ACCOUNT NAME:	CHARLESTON
ACCOUNT NUMBER:	M23606
ACCOUNT OFFICER:	THOMAS FURLONG 781-581-4257 t.furlong@easternbank.com
ASSOCIATE:	KAREN AMES 781-581-4224 k.ames@easternbank.com

Activity Summary

	THIS PERIOD	YEAR TO DATE
BEGINNING MARKET VALUE	368,549.28	368,534.40
CASH ADDITIONS	0.00	709.94
INCOME RECEIVED	0.00	709.94
CASH WITHDRAWALS	0.00	709.94-
CHANGE IN MARKET VALUE	0.00	695.06-
ENDING MARKET VALUE	368,549.28	368,549.28
TOTAL GAINS / LOSSES	0.00	0.00

Portfolio Summary

MARKET VALUE PERCENT



CASH AND EQUIVALENTS	368,549.28	100.0%
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Total	368,549.28	100.0%
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ACCOUNT STATEMENT

PAGE 2

ACCOUNT NUMBER: M23606

AUGUST 01, 2012 TO AUGUST 31, 2012

Statement of Principal Investment Position

DESCRIPTION	TICKER	SHARES	TOTAL MARKET/ TOTAL COST	MARKET PRICE/ COST PRICE	EST ANNUAL INCOME/ ACCRUED INC	CURRENT YIELD
CASH AND EQUIVALENTS						
FEDERATED US TREASURY CASH RESERVE IS #125	UTIXX	367,779.250	367,779.25 367,779.25	1.00 1.00		
PRINCIPAL CASH			0.00			
* TOTAL CASH AND EQUIVALENTS			367,779.25 367,779.25		0.00 0.00	0.00
TOTAL PRINCIPAL ASSETS			367,779.25 367,779.25		0.00 0.00	0.00

Statement of Income Investment Position

DESCRIPTION	TICKER	SHARES	TOTAL MARKET/ TOTAL COST	MARKET PRICE/ COST PRICE	EST ANNUAL INCOME/ ACCRUED INC	CURRENT YIELD
CASH AND EQUIVALENTS						
INCOME CASH			770.03 770.03			
* TOTAL CASH AND EQUIVALENTS			770.03 770.03		0.00 0.00	0.00
TOTAL INCOME ASSETS			770.03 770.03		0.00 0.00	0.00

Account Activity Detail

DATE	DESCRIPTION	PRINCIPAL CASH	INCOME CASH	COST	GAIN / LOSS
	BEGINNING BALANCE	0.00	770.03	367,779.25	
	ENDING BALANCE	0.00	770.03	367,779.25	0.00

ACCOUNT STATEMENT

PAGE 3

ACCOUNT NUMBER: M23606

AUGUST 01, 2012 TO AUGUST 31, 2012

CLIENT DISCLOSURE

As part of the routine management of all accounts, Eastern Wealth Management utilizes a cash management process which invests all cash balances into money market mutual funds daily. Prior to a purchase, your funds are temporarily held in a general account with the Bank. Funds in this general account are considered deposits of Eastern Bank and are currently fully insured by the FDIC. If limits to FDIC insurance return as we anticipate on January 1, 2013, funds in the general account will be secured by US government securities pledged by the Bank and held at the Federal Reserve Bank of Boston. Eastern Wealth Management provides administrative services on behalf of the mutual funds including cash transfer, reconciliation and settlement. Eastern Wealth Management is compensated directly for these services by the mutual fund companies at the rate of up to 25 basis points (.0025) of the average fund balance per annum.

Eastern Wealth Management may receive investment related services from brokerage firms in exchange for brokerage it directs to those firms.

ACCOUNT STATEMENT

EASTERN BANK
265 FRANKLIN STREET, BOS301
BOSTON, MA 02110

ACCOUNT NUMBER: M23614
AUGUST 01, 2012 TO AUGUST 31, 2012

INTERNATIONAL TOBACCO PARTNERS
LTD
ATTN: JEFFREY AVO UVEZIAN
1010 NORTHERN BLVD, SUITE 240
GREAT NECK, NY 11021

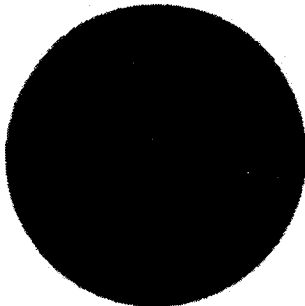
ACCOUNT NAME:	CITLAND
ACCOUNT NUMBER:	M23614
ACCOUNT OFFICER:	THOMAS FURLONG 781-581-4257 t.furlong@easternbank.com
ASSOCIATE:	KAREN AMES 781-581-4224 k.ames@easternbank.com

Activity Summary

	THIS PERIOD	YEAR TO DATE
BEGINNING MARKET VALUE	722,947.82	722,929.43
CASH ADDITIONS	0.00	797.28
INCOME RECEIVED	0.00	797.28
CASH WITHDRAWALS	0.00	797.28-
CHANGE IN MARKET VALUE	0.00	778.89-
ENDING MARKET VALUE	722,947.82	722,947.82
TOTAL GAINS / LOSSES	0.00	0.00

Portfolio Summary

MARKET VALUE PERCENT



CASH AND EQUIVALENTS	722,947.82	100.0%
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Total	722,947.82	100.0%
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ACCOUNT STATEMENT

PAGE 2

ACCOUNT NUMBER: M23614

AUGUST 01, 2012 TO AUGUST 31, 2012

Statement of Principal Investment Position

DESCRIPTION	TICKER	SHARES	TOTAL MARKET/ TOTAL COST	MARKET PRICE/ COST PRICE	EST ANNUAL INCOME/ ACCRUED INC	CURRENT YIELD
CASH AND EQUIVALENTS						
FEDERATED US TREASURY CASH RESERVE IS #125	UTIXX	721,898.590	721,898.59 721,898.59	1.00 1.00		
PRINCIPAL CASH			0.00			
* TOTAL CASH AND EQUIVALENTS			721,898.59 721,898.59		0.00 0.00	0.00
TOTAL PRINCIPAL ASSETS			721,898.59 721,898.59		0.00 0.00	0.00

Statement of Income Investment Position

DESCRIPTION	TICKER	SHARES	TOTAL MARKET/ TOTAL COST	MARKET PRICE/ COST PRICE	EST ANNUAL INCOME/ ACCRUED INC	CURRENT YIELD
CASH AND EQUIVALENTS						
FEDERATED US TREASURY CASH RESERVE IS #125	UTIXX	1.130	1.13 1.13	1.00 1.00		
INCOME CASH			1,048.10 1,048.10			
* TOTAL CASH AND EQUIVALENTS			1,049.23 1,049.23		0.00 0.00	0.00
TOTAL INCOME ASSETS			1,049.23 1,049.23		0.00 0.00	0.00

Account Activity Detail

DATE	DESCRIPTION	PRINCIPAL CASH	INCOME CASH	COST	GAIN / LOSS
	BEGINNING BALANCE	0.00	1,048.10	721,898.72	
	ENDING BALANCE	0.00	1,048.10	721,898.72	0.00

ACCOUNT STATEMENT

PAGE 3

ACCOUNT NUMBER: M23614

AUGUST 01, 2012 TO AUGUST 31, 2012

CLIENT DISCLOSURE

As part of the routine management of all accounts, Eastern Wealth Management utilizes a cash management process which invests all cash balances into money market mutual funds daily. Prior to a purchase, your funds are temporarily held in a general account with the Bank. Funds in this general account are considered deposits of Eastern Bank and are currently fully insured by the FDIC. If limits to FDIC insurance return as we anticipate on January 1, 2013, funds in the general account will be secured by US government securities pledged by the Bank and held at the Federal Reserve Bank of Boston. Eastern Wealth Management provides administrative services on behalf of the mutual funds including cash transfer, reconciliation and settlement. Eastern Wealth Management is compensated directly for these services by the mutual fund companies at the rate of up to 25 basis points (.0025) of the average fund balance per annum.

Eastern Wealth Management may receive investment related services from brokerage firms in exchange for brokerage it directs to those firms.

ACCOUNT STATEMENT

EASTERN BANK
265 FRANKLIN STREET, BOS301
BOSTON, MA 02110

ACCOUNT NUMBER: M23622
AUGUST 01, 2012 TO AUGUST 31, 2012

INTERNATIONAL TOBACCO PARTNERS
LTD
ATTN: JEFFREY AVO UVEZIAN
1010 NORTHERN BLVD, SUITE 240
GREAT NECK, NY 11021

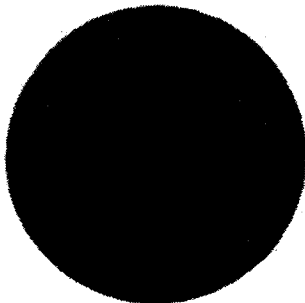
ACCOUNT NAME: CHARLESTON/CITLAND
ACCOUNT NUMBER: M23622
ACCOUNT OFFICER: THOMAS FURLONG
781-581-4257
t.furlong@easternbank.com
ASSOCIATE: KAREN AMES
781-581-4224
k.ames@easternbank.com

Activity Summary

	THIS PERIOD	YEAR TO DATE
BEGINNING MARKET VALUE	21,864.52	21,863.61
CASH ADDITIONS	0.00	43.84
INCOME RECEIVED	0.00	43.84
CASH WITHDRAWALS	0.00	43.84-
CHANGE IN MARKET VALUE	0.00	42.93-
ENDING MARKET VALUE	21,864.52	21,864.52
TOTAL GAINS / LOSSES	0.00	0.00

Portfolio Summary

MARKET VALUE PERCENT



CASH AND EQUIVALENTS 21,864.52 100.0%

Total 21,864.52 100.0%

ACCOUNT STATEMENT

PAGE 2

ACCOUNT NUMBER: M23622

AUGUST 01, 2012 TO AUGUST 31, 2012

Statement of Principal Investment Position

DESCRIPTION	TICKER	SHARES	TOTAL MARKET/ TOTAL COST	MARKET PRICE/ COST PRICE	EST ANNUAL INCOME/ ACCRUED INC	CURRENT YIELD
CASH AND EQUIVALENTS						
FEDERATED US TREASURY CASH RESERVE IS #125	UTIXX	21,820.680	21,820.68 21,820.68	1.00 1.00		
PRINCIPAL CASH			0.00			
* TOTAL CASH AND EQUIVALENTS			21,820.68 21,820.68		0.00 0.00	0.00
TOTAL PRINCIPAL ASSETS			21,820.68 21,820.68		0.00 0.00	0.00

Statement of Income Investment Position

DESCRIPTION	TICKER	SHARES	TOTAL MARKET/ TOTAL COST	MARKET PRICE/ COST PRICE	EST ANNUAL INCOME/ ACCRUED INC	CURRENT YIELD
CASH AND EQUIVALENTS						
INCOME CASH			43.84 43.84			
* TOTAL CASH AND EQUIVALENTS			43.84 43.84		0.00 0.00	0.00
TOTAL INCOME ASSETS			43.84 43.84		0.00 0.00	0.00

Account Activity Detail

DATE	DESCRIPTION	PRINCIPAL CASH	INCOME CASH	COST	GAIN / LOSS
	BEGINNING BALANCE	0.00	43.84	21,820.68	
	ENDING BALANCE	0.00	43.84	21,820.68	0.00

ACCOUNT STATEMENT

PAGE 3

ACCOUNT NUMBER: M23622

AUGUST 01, 2012 TO AUGUST 31, 2012

CLIENT DISCLOSURE

As part of the routine management of all accounts, Eastern Wealth Management utilizes a cash management process which invests all cash balances into money market mutual funds daily. Prior to a purchase, your funds are temporarily held in a general account with the Bank. Funds in this general account are considered deposits of Eastern Bank and are currently fully insured by the FDIC. If limits to FDIC insurance return as we anticipate on January 1, 2013, funds in the general account will be secured by US government securities pledged by the Bank and held at the Federal Reserve Bank of Boston. Eastern Wealth Management provides administrative services on behalf of the mutual funds including cash transfer, reconciliation and settlement. Eastern Wealth Management is compensated directly for these services by the mutual fund companies at the rate of up to 25 basis points (.0025) of the average fund balance per annum.

Eastern Wealth Management may receive investment related services from brokerage firms in exchange for brokerage it directs to those firms.

ACCOUNT STATEMENT

EASTERN BANK
265 FRANKLIN STREET, BOS301
BOSTON, MA 02110

ACCOUNT NUMBER: M23630
AUGUST 01, 2012 TO AUGUST 31, 2012

INTERNATIONAL TOBACCO PARTNERS
LTD
ATTN: JEFFREY AVO UVEZIAN
1010 NORTHERN BLVD, SUITE 240
GREAT NECK, NY 11021

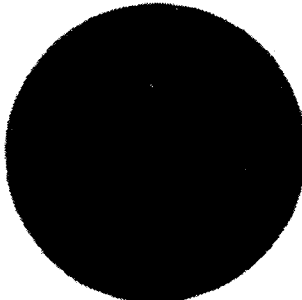
ACCOUNT NAME:	GRAND TOBACCO
ACCOUNT NUMBER:	M23630
ACCOUNT OFFICER:	THOMAS FURLONG 781-581-4257 t.furlong@easternbank.com
ASSOCIATE:	KAREN AMES 781-581-4224 k.ames@easternbank.com

Activity Summary

	THIS PERIOD	YEAR TO DATE
BEGINNING MARKET VALUE	1,984,257.15	1,984,245.26
CASH ADDITIONS	0.00	981,401.09
INCOME RECEIVED	0.00	20.06
CASH WITHDRAWALS	0.00	981,401.09
CHANGE IN MARKET VALUE	0.00	8.17
ENDING MARKET VALUE	1,984,257.15	1,984,257.15
TOTAL GAINS / LOSSES	0.00	0.00

Portfolio Summary

MARKET VALUE PERCENT



CASH AND EQUIVALENTS	1,984,257.15	100.0%
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Total	1,984,257.15	100.0%
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ACCOUNT STATEMENT

PAGE 2

ACCOUNT NUMBER: M23630

AUGUST 01, 2012 TO AUGUST 31, 2012

Statement of Principal Investment Position

DESCRIPTION	TICKER	SHARES	TOTAL MARKET/ TOTAL COST	MARKET PRICE/ COST PRICE	EST ANNUAL INCOME/ ACCRUED INC	CURRENT YIELD
CASH AND EQUIVALENTS						
FEDERATED US TREASURY CASH RESERVE IS #125	UTIXX	1,983,799.480	1,983,799.48 1,983,799.48	1.00 1.00		
PRINCIPAL CASH			0.00			
* TOTAL CASH AND EQUIVALENTS			1,983,799.48 1,983,799.48		0.00 0.00	0.00
TOTAL PRINCIPAL ASSETS			1,983,799.48 1,983,799.48		0.00 0.00	0.00

Statement of Income Investment Position

DESCRIPTION	TICKER	SHARES	TOTAL MARKET/ TOTAL COST	MARKET PRICE/ COST PRICE	EST ANNUAL INCOME/ ACCRUED INC	CURRENT YIELD
CASH AND EQUIVALENTS						
FEDERATED US TREASURY CASH RESERVE IS #125	UTIXX	457.380	457.38 457.38	1.00 1.00		
INCOME CASH			0.29 0.29			
* TOTAL CASH AND EQUIVALENTS			457.67 457.67		0.00 0.00	0.00
TOTAL INCOME ASSETS			457.67 457.67		0.00 0.00	0.00

Account Activity Detail

DATE	DESCRIPTION	PRINCIPAL CASH	INCOME CASH	COST	GAIN / LOSS
	BEGINNING BALANCE	0.00	0.29	1,984,256.86	
	ENDING BALANCE	0.00	0.29	1,984,256.86	0.00

ACCOUNT STATEMENT

PAGE 3

ACCOUNT NUMBER: M23630

AUGUST 01, 2012 TO AUGUST 31, 2012

CLIENT DISCLOSURE

As part of the routine management of all accounts, Eastern Wealth Management utilizes a cash management process which invests all cash balances into money market mutual funds daily. Prior to a purchase, your funds are temporarily held in a general account with the Bank. Funds in this general account are considered deposits of Eastern Bank and are currently fully insured by the FDIC. If limits to FDIC insurance return as we anticipate on January 1, 2013, funds in the general account will be secured by US government securities pledged by the Bank and held at the Federal Reserve Bank of Boston. Eastern Wealth Management provides administrative services on behalf of the mutual funds including cash transfer, reconciliation and settlement. Eastern Wealth Management is compensated directly for these services by the mutual fund companies at the rate of up to 25 basis points (.0025) of the average fund balance per annum.

Eastern Wealth Management may receive investment related services from brokerage firms in exchange for brokerage it directs to those firms.

ACCOUNT STATEMENT

EASTERN BANK
265 FRANKLIN STREET, BOS301
BOSTON, MA 02110

ACCOUNT NUMBER: M23648
AUGUST 01, 2012 TO AUGUST 31, 2012

INTERNATIONAL TOBACCO PARTNERS
LTD
ATTN: JEFFREY AVO UVEZIAN
1010 NORTHERN BLVD, SUITE 240
GREAT NECK, NY 11021

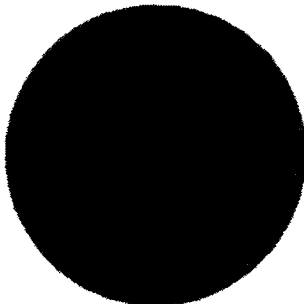
ACCOUNT NAME:	INTERNATIONAL MASIS
ACCOUNT NUMBER:	M23648
ACCOUNT OFFICER:	THOMAS FURLONG 781-581-4257 t.furlong@easternbank.com
ASSOCIATE:	KAREN AMES 781-581-4224 k.ames@easternbank.com

Activity Summary

	THIS PERIOD	YEAR TO DATE
BEGINNING MARKET VALUE	955,994.55	955,974.75
CASH ADDITIONS	0.00	804.82
INCOME RECEIVED	0.00	804.82
CASH WITHDRAWALS	0.00	804.82-
CHANGE IN MARKET VALUE	0.00	785.02-
ENDING MARKET VALUE	955,994.55	955,994.55
TOTAL GAINS / LOSSES	0.00	0.00

Portfolio Summary

MARKET VALUE PERCENT



CASH AND EQUIVALENTS	955,994.55	100.0%
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Total	955,994.55	100.0%
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ACCOUNT STATEMENT

PAGE 2

ACCOUNT NUMBER: M23648

AUGUST 01, 2012 TO AUGUST 31, 2012

Statement of Principal Investment Position

DESCRIPTION	TICKER	SHARES	TOTAL MARKET/ TOTAL COST	MARKET PRICE/ COST PRICE	EST ANNUAL INCOME/ ACCRUED INC	CURRENT YIELD
CASH AND EQUIVALENTS						
FEDERATED US TREASURY CASH RESERVE IS #125	UTIXX	954,789.630	954,789.63 954,789.63	1.00 1.00		
PRINCIPAL CASH			0.00			
* TOTAL CASH AND EQUIVALENTS			954,789.63 954,789.63		0.00 0.00	0.00
TOTAL PRINCIPAL ASSETS			954,789.63 954,789.63		0.00 0.00	0.00

Statement of Income Investment Position

DESCRIPTION	TICKER	SHARES	TOTAL MARKET/ TOTAL COST	MARKET PRICE/ COST PRICE	EST ANNUAL INCOME/ ACCRUED INC	CURRENT YIELD
CASH AND EQUIVALENTS						
FEDERATED US TREASURY CASH RESERVE IS #125	UTIXX	1.970	1.97 1.97	1.00 1.00		
INCOME CASH			1,202.95 1,202.95			
* TOTAL CASH AND EQUIVALENTS			1,204.92 1,204.92		0.00 0.00	0.00
TOTAL INCOME ASSETS			1,204.92 1,204.92		0.00 0.00	0.00

Account Activity Detail

DATE	DESCRIPTION	PRINCIPAL CASH	INCOME CASH	COST	GAIN / LOSS
	BEGINNING BALANCE	0.00	1,202.95	954,791.60	
	ENDING BALANCE	0.00	1,202.95	954,791.60	0.00

ACCOUNT STATEMENT

PAGE 3

ACCOUNT NUMBER: M23648

AUGUST 01, 2012 TO AUGUST 31, 2012

CLIENT DISCLOSURE

As part of the routine management of all accounts, Eastern Wealth Management utilizes a cash management process which invests all cash balances into money market mutual funds daily. Prior to a purchase, your funds are temporarily held in a general account with the Bank. Funds in this general account are considered deposits of Eastern Bank and are currently fully insured by the FDIC. If limits to FDIC insurance return as we anticipate on January 1, 2013, funds in the general account will be secured by US government securities pledged by the Bank and held at the Federal Reserve Bank of Boston. Eastern Wealth Management provides administrative services on behalf of the mutual funds including cash transfer, reconciliation and settlement. Eastern Wealth Management is compensated directly for these services by the mutual fund companies at the rate of up to 25 basis points (.0025) of the average fund balance per annum.

Eastern Wealth Management may receive investment related services from brokerage firms in exchange for brokerage it directs to those firms.

ACCOUNT STATEMENT

EASTERN BANK
285 FRANKLIN STREET, BOS301
BOSTON, MA 02110

ACCOUNT NUMBER: M23655
AUGUST 01, 2012 TO AUGUST 31, 2012

INTERNATIONAL TOBACCO PARTNERS
LTD
ATTN: JEFFREY AVO UVEZIAN
1010 NORTHERN BLVD, SUITE 240
GREAT NECK, NY 11021

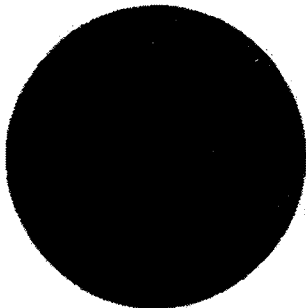
ACCOUNT NAME:	INTERNATIONAL TOBACCO
ACCOUNT NUMBER:	M23655
ACCOUNT OFFICER:	THOMAS FURLONG 781-581-4257 t.furlong@easternbank.com
ASSOCIATE:	KAREN AMES 781-581-4224 k.ames@easternbank.com

Activity Summary

	THIS PERIOD	YEAR TO DATE
BEGINNING MARKET VALUE	527,669.27	527,651.81
CASH ADDITIONS	0.00	806.56
INCOME RECEIVED	0.00	806.56
CASH WITHDRAWALS	0.00	806.56-
CHANGE IN MARKET VALUE	0.00	789.10-
ENDING MARKET VALUE	527,669.27	527,669.27
TOTAL GAINS / LOSSES	0.00	0.00

Portfolio Summary

MARKET VALUE PERCENT



CASH AND EQUIVALENTS	527,669.27	100.0%
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Total	527,669.27	100.0%
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ACCOUNT STATEMENT

PAGE 2

ACCOUNT NUMBER: M23655

AUGUST 01, 2012 TO AUGUST 31, 2012

Statement of Principal Investment Position

DESCRIPTION	TICKER	SHARES	TOTAL MARKET/ TOTAL COST	MARKET PRICE/ COST PRICE	EST ANNUAL INCOME/ ACCRUED INC	CURRENT YIELD
CASH AND EQUIVALENTS						
FEDERATED US TREASURY CASH RESERVE IS #125	UTIXX	526,689.020	526,689.02 526,689.02	1.00 1.00		
PRINCIPAL CASH			0.00			
* TOTAL CASH AND EQUIVALENTS			526,689.02 526,689.02		0.00 0.00	0.00
TOTAL PRINCIPAL ASSETS			526,689.02 526,689.02		0.00 0.00	0.00

Statement of Income Investment Position

DESCRIPTION	TICKER	SHARES	TOTAL MARKET/ TOTAL COST	MARKET PRICE/ COST PRICE	EST ANNUAL INCOME/ ACCRUED INC	CURRENT YIELD
CASH AND EQUIVALENTS						
INCOME CASH			980.25 980.25			
* TOTAL CASH AND EQUIVALENTS			980.25 980.25		0.00 0.00	0.00
TOTAL INCOME ASSETS			980.25 980.25		0.00 0.00	0.00

Account Activity Detail

DATE	DESCRIPTION	PRINCIPAL CASH	INCOME CASH	COST	GAIN / LOSS
	BEGINNING BALANCE	0.00	980.25	526,689.02	
	ENDING BALANCE	0.00	980.25	526,689.02	0.00

ACCOUNT STATEMENT

PAGE 3

ACCOUNT NUMBER: M23655

AUGUST 01, 2012 TO AUGUST 31, 2012

CLIENT DISCLOSURE

As part of the routine management of all accounts, Eastern Wealth Management utilizes a cash management process which invests all cash balances into money market mutual funds daily. Prior to a purchase, your funds are temporarily held in a general account with the Bank. Funds in this general account are considered deposits of Eastern Bank and are currently fully insured by the FDIC. If limits to FDIC insurance return as we anticipate on January 1, 2013, funds in the general account will be secured by US government securities pledged by the Bank and held at the Federal Reserve Bank of Boston. Eastern Wealth Management provides administrative services on behalf of the mutual funds including cash transfer, reconciliation and settlement. Eastern Wealth Management is compensated directly for these services by the mutual fund companies at the rate of up to 25 basis points (.0025) of the average fund balance per annum.

Eastern Wealth Management may receive investment related services from brokerage firms in exchange for brokerage it directs to those firms.

In re INT'L TOBACCO PARTNERS, LTD
DebtorCase No. 8-10-74894**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	Husband, Wife, Joint, or Community		CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
	C O D E B T O R	H W J C					
Account No. Capital One Equip. Leasing 99 Seneca Turnpike Seneca, NY 11753						Miscellaneous office furniture Value \$ 17,000	\$4,700 ⁰⁰ \$0.00
Account No. LPC, INC 91 Larkin Williams IND CT FENTON, MO 63026						DIP LOAN FOR ESCROW DUE GRAND TOBACCO IN MO. APPROVED APRIL 2011 Value \$ 981,000 ⁰⁰	\$981,000 \$0.00
Account No.						Value \$	
Account No.						Value \$	
Subtotal (Total of this page)						\$985,700	\$0.00

continuation sheets attached

In re

JMT 'L TOBACCO PARTNERS, LTD

Debtor

Case No.

8-10-74894**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

In re INT'L TOBACCO PARTNERS, LTD
DebtorCase No. 8-10-74894**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	H U S B A N D W I F E J O I N T O R	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY			AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
				C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D		AMOUNT ENTITLED TO PRIORITY
Account No. STATE OF MISSISSIPPI POB 1033 JACKSON, MS 39215			UNPAID NPM EQUITY FEE WITH INTEREST JULY 2011 (?)				\$5,190.18	
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal (Total of this page)							\$5,190.18	
Total (Report on Summary of Schedules)							\$5,190.18	

Sheet ____ of ____ continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re INT'L TOBACCO PARTNERS, LTD
DebtorCase No. 8-10-74894**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. PRIMMER, Piper et al P.O. Box 1489 150 South Champlain St. Burlington, VT 05402			legal fees				\$671.00
Account No. Seyforth Shaw LLP 620 Eight Avenue New York, NY 10018-1405			legal fees for representation of CITLAND LTD.				\$25,000.00
Account No. USDA BEACON Facility Mail Stop 8568 PO Box 419205 Kansas City, MO 64141			Tobacco Buyout Assessments Approx \$1,200,000 owed to filing date and \$1,600,000 owed in future after filing)				\$2,800,000
Account No.							
Subtotal (Total of this page)							\$2,800,000

1 continuation sheets attached SEE ATTACHED LIST OF
UNPAID CREDITOR
OBLIGATIONS

List of Unpaid Creditor DIP Obligations

Vendor Name	Vendor Address	Total Owed
ADP	2 Huntington Quadrangle, Melville, NY 11747	\$ 74.75
Capital One, N.A.	PO Box 1439, Mattituck, NY 11952	\$ 454.65
Capital One Leasing	PO Box 1439, Mattituck, NY 11952	\$ 4,700.00
Corporation Service Company	2711 Centerville Rd, Suite 400, Wilmington, DE 19808	\$ 2,858.36
CT Corporation	PO Box 4349, Carol Stream, IL 60197	\$ 150.00
Dept of the Treasury (TTB)	8002 Federal Office Building, 550 Main St, Cincinnati, OH 45202	\$ 12,909.74
Eastern Bank	605 Broadway LF 42, Saugus, MA 01906	\$ 51,336.67
FDA	PO Box 70963, Charlotte, NC 28272	\$ 100,000.00
Grimes Warehousing	600 North Ellis Rd, Jacksonville, FL 32236	\$ 4,685.16
Horizon Blue Cross	PO Box 1738, Newark, NJ 07101	\$ 92.40
John S James	1739 E 11th St, Jacksonville, FL 32206	\$ 6,822.39
Katz, Fierro & Felderman, LLP	55 Northern Blvd, Great Neck, NY 11021	\$ 31,440.00
LPC	91 Larkins Williams Ind Ct, Fenton, MO 63026	\$ 987,000.00
MSA for GT & IMT Escrow		\$ 758,204.38
Netsource Partners LLC	145 Wynsum Ave, Merrick, NY 11566	\$ 3,432.56
Optimum Business	1111 Stewart Ave, Bethpage, NY 11714	\$ 891.50
Poland Spring	#215, 6661 Dixie Hwy, Suite 4, Louisville, KY 40258	\$ 2.96
RMS/UPS	PO Box 20543, Lehigh Valley, PA 18002	\$ 2,403.47
Sachs & Associates	1425 RXR Plaza, Uniondale, NY 11556	\$ 25,000.00
Schmigel Enterprises	1010 Northern Blvd, Suite 200, Great Neck, NY 11021	\$ 14,843.60
SpecComm International	3101 Poplarwood Ct, Suite 115, Raleigh, NC 27604	\$ 152.25
Staples Credit Plan	PO Box 689020, Des Moines, IA 50368	\$ 328.21
State of Mississippi	PO Box 1033, Jackson, MS 39215	\$ 5,190.18
Stinson, Morrison, Hecker, LLP	1201 Walnut St, Kansas City, MO 64106 (Judges order - \$9304.00)	\$ 11,630.00
U.S. Trustee	560 Federal Plaza, Central Islip, NY 11722	\$ 13,975.00
United Healthcare Oxford	48 Monroe Tpke, Trumbull, CT 06611	\$ 14,827.39
UPS Freight	PO Box 533238, Charlotte, NC 28290	\$ 4,573.87
USDA	1400 Independence Ave, SW, Washington, DC 20250	\$ 321,000.00
Vintage Rockefeller Cigar Group	480 Forest Ave, Suite 526, Locust Valley, NY 11560	\$ 45,000.00
Westy Self Storage	2400 Marcus Ave, Lake Success, NY 11042	\$ 398.00
		\$ 2,424,377.49

In re INT'L TOBACCO PARTNERS, LTD.
DebtorCase No. 8-10-74894**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

The 1010 Company
1010 Northern Blvd
GREAT NECK, NY 11021

LEASE SITE 240

WESTY STORAGE
Lake Success, NY

STORAGE UNIT FOR
INVENTORY

____ continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re INT'L TOBACCO PARTNERS, LTD.
DebtorCase No. 8-10-74894**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Fourth TIER INVESTORS LLC
480 FOREST AVENUE
LOCUST VALLEY, NY 11560

THE 1010 COMPANY
1010 NORTHERN BLVD
GREAT NECK, NY 11021

JAF, LLC
480 FOREST AVENUE
LOCUST VALLEY, NY
11560

THE 1010 COMPANY
1010 NORTHERN BLVD
GREAT NECK, NY
11021

JEFFREY AVO UMERIAN
480 FOREST AVENUE
LOCUST VALLEY, NY
11560

CAPITAL ONE
EQUIPMENT + LEASING
PO BOX 1439
MATTITUCK, NY 11952

____ continuation sheets attached to Schedule of Codebtors

United States Bankruptcy Court
Eastern District of New York

In re INT'L TOBACCO PARTNERS, LTD.
 Debtor(s)

Case No. 8-10-74894
 Chapter 7

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	
\$10,279,000	SALES 2009	\$3,036,000 SALES 2010
\$12,300,000	SALES 2008	\$2,786,750 SALES 2011

2. Income other than from employment or operation of business

None
☐

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$65,700	MSA ESCROW 2008
\$11,300	MSA ESCROW 2009
\$26,000	MSA ESCROW 2010

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF CREDITORDATES OF
PAYMENTS

AMOUNT PAID

AMOUNT STILL
OWING

None



b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF
PAYMENTS/
TRANSFERSAMOUNT
PAID OR
VALUE OF
TRANSFERSAMOUNT STILL
OWING

None



c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND
RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL
OWING

JEFFREY AVO JVERIAN
480 FOREST AVE
20025 VALLEY, NY 11580

BI WEEKLY

\$25,500
(2012)

\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None



a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT
AND CASE NUMBER

NATURE OF PROCEEDING

COURT OR AGENCY
AND LOCATIONSTATUS OR
DISPOSITION

Citland v- ITP, LTD

GOODS SOLD
And DeliveredUS DISTRICT
COURT - Central
Islip, NY

STAYED/PENDING

None



b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE
BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF
PROPERTY

5. Repossessions, foreclosures and returns

None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case or **since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
-----------------------------------	--	--------------

9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
SACHS & ASSOCS, PLLC EAST TOWER, 15TH FLOOR NY, NY 10021	\$175,086.16 (SEE ATTACHED LEDGER)	

10. Other transfers

- None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
BANK OF AMERICA LIEN COVE, NY	MONEY MARKET	SEPT. 2009
CAPITAL ONE BANK MANHASSET, NY	acct # 7142870341 MONEY MARKET	DEC. 2011

12. Safe deposit boxes

- None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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Date: 09/20/2012

INTERNATIONAL TOBACCO PARTNERS LTD.

Page 1

General Ledger

Client: LTD

Jan. 1, 2011 To Dec. 31, 2011

F/y/e Dec. 31, 2011

Account	Reference	Source	Description	Date	Debit	Credit	Balance
367	Balance Forward	LEGAL FEES					.00
C/D	0000001080	7058	SACHS AND ASSOCIATES	01/26/2011	11,500.00		11,500.00
C/D	0000001196	7098	SACHS AND ASSOCIATES	02/25/2011	11,500.00		23,000.00
C/D	0000001295	7104	GAVIN LAW OFFICES	03/07/2011			23,000.00
C/D	0000001328	7137	SACHS AND ASSOCIATES	03/25/2011	11,500.00		34,500.00
C/D	0000001530	7185	SACHS AND ASSOCIATES	05/06/2011			34,500.00
C/D	0000001531	7186	SACHS AND ASSOCIATES	05/11/2011	30,000.00		64,500.00
C/D	0000001638	7221	SACHS AND ASSOCIATES	06/30/2011	9,888.00		74,388.00
C/D	0000001737	7253	SACHS AND ASSOCIATES	07/25/2011	9,888.00		84,276.00
C/D	0000001905	6947.	CORPORATION SERVICE	08/01/2011		215.84	84,060.16
C/D	0000001864	7293	SACHS AND ASSOCIATES	08/16/2011	5,000.00		89,060.16
C/D	0000001876	7305	GAVIN LAW OFFICES	08/24/2011	3,138.00		92,198.16
C/D	0000001998	7317	SACHS AND ASSOCIATES	09/09/2011	4,888.00		97,086.16
C/D	0000002008	7328	SACHS AND ASSOCIATES	09/12/2011	20,000.00		117,086.16
C/D	0000002177	7368	SACHS AND ASSOCIATES	10/21/2011	19,000.00		136,086.16
C/D	0000002311	7398	SACHS AND ASSOCIATES	11/14/2011	19,000.00		155,086.16
C/D	0000002319	7406	ANDREA ECKLE	11/23/2011	355.75		155,441.91
C/D	0000002434	7433	SACHS AND ASSOCIATES	12/21/2011	20,000.00		175,441.91
Ending Balance							175,441.91
Total Debits					Total Credits		
175,657.75					215.84		

Total = \$ 175,086.16

13. Setoffs

None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None ☒ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
1010 NORTHEAST BLVD STE 218 GREAT NECK, NY 11021	INT'L TOBACCO PARTNERS LTD	MAY 2007 TO JUNE 2008

16. Spouses and Former Spouses

None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None ☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18 . Nature, location and name of business

- None ☒ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

CHRIS FIERO 55 Northern Blvd Ste 404 Great Neck NY 11021 DATES SERVICES RENDERED 2007 TO PRESENT

SAM IOVINO 24 Bryce Ave Glen Cove NY 11542 7/2010 TO 9/15/2012

- None ☐ b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

CHRIS FIERO 55 Northern Blvd Ste 404 Great Neck NY 11021 6/10 to present

- None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

CHRIS FIERO 55 Northern Blvd Ste 404 Great Neck, NY 11021

Jacquelyn S. Lottin, Esq c/o Lamonica, Harbst & Maniscalco, LP 3305 Jerusalem Ave Wantagh, NY 11793

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

CAPITAL ONE BANK 1615 Northern Blvd Manhasset, NY 11030 January 2008

20. Inventories

- None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY

(Specify cost, market or other basis)

MONTHLY STATEMENTS FROM WAREHOUSE THROUGHOUT 2012 GRIMES LOGISTIC SERVICES - MAIL BOXES

\$500,000 +/-

- None ☐ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

MONTHLY STATEMENTS FROM WAREHOUSE THROUGHOUT 2012

a) GRIMES LOGISTICS SERVICES 600 N. ELLIS RD JACKSONVILLE, FL 32254
b) ITP, LTD 1010 Northern Blvd Great Neck, NY 11021

21. Current Partners, Officers, Directors and Shareholders

- None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

1) JEFFREY A. AUERMAN 150 OYSTERBAY RD. LOCUST VALLEY, NY

PRESIDENT

25% SHARES

2) MICHAEL VARDANYAN 1560

VICE PRESIDENT

25% SHARES

3) IMP FINANCE CORP. GENEVA, SWITZERLAND

SHAREHOLDER

50% SHARES

22. Former partners, officers, directors and shareholdersNone
☒a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None
☐b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

ROBERT MISSIRIAN

VICE PRESIDENT
SHAREHOLDER

2010 (?)

23. Withdrawals from a partnership or distributions by a corporationNone
☐If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.NAME & ADDRESS
OF RECIPIENT,
RELATIONSHIP TO DEBTORDATE AND PURPOSE
OF WITHDRAWALAMOUNT OF MONEY
OR DESCRIPTION AND
VALUE OF PROPERTYJEFFREY AVOVEZIAN
150 OYSTER BAY RD
LOCUST VALLEY, NY 11560
24. Tax Consolidation Group.2012 SALARY
ITC, LTD

\$25,500

None
☒If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.None
☒If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date

9/20/12

Signature

Jeffrey Avo Chiepa

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

B6E (Official Form 6E) (12/07)

In re

INT'L TOBACCO PARTNERS, LTD

Debtor

Case No.

8-10-74894**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

B6E (Official Form 6E) (12/07) - Cont.

In re FNT'L TOBACCO PARTNERS, LTD
DebtorCase No. 8-10-74894**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY		AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
				C O N T I N G E N T	D I S P U T E D		AMOUNT ENTITLED TO PRIORITY
Account No. STATE OF MISSISSIPPI POB 1033 JACKSON, MS 39215			UNPAID NPM EQUITY FEE WITH INTEREST JULY 2011 (?)			\$5,190.18	
Account No.							
Account No.							
Account No.							
Account No.							
Subtotal (Total of this page)						\$5,190.18	
Total (Report on Summary of Schedules)						\$5,190.18	

Sheet ____ of ____ continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re INT'L TOBACCO PARTNERS, LTD
DebtorCase No. 8-10-74894**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	Husband, Wife, Joint, or Community		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
	H	W					
Account No. PRIMMER, Piper et al P.O. Box 1489 150 South Champlain St. Burlington, VT 05402			legal fees				\$671.00
Account No. Seyforth Shaw LLP 620 Eighth Avenue New York, NY 10018-1405			legal fees for representation of CITLAND LTD.				\$25,000.00
Account No. USDA BEACON Facility Mail Stop 8568 PO Box 419205 Kansas City, MO 64141			Tobacco Buyout Assessments Approx \$1,200,000 owed to filing date and \$1,600,000 owed in future after filing)				\$2,800,000
Account No.							
Subtotal (Total of this page)							\$2,800,000

1 continuation sheets attached SEE ATTACHED LIST OF
UNPAID CREDITOR DIP
OBLIGATIONS

List of Unpaid Creditor DIP Obligations

Vendor Name	Vendor Address	Total Owed
ADP	2 Huntington Quadrangle, Melville, NY 11747	\$ 74.75
Capital One, N.A.	PO Box 1439, Mattituck, NY 11952	\$ 454.65
Capital One Leasing	PO Box 1439, Mattituck, NY 11952	\$ 4,700.00
Corporation Service Company	2711 Centerville Rd, Suite 400, Wilmington, DE 19808	\$ 2,858.36
CT Corporation	PO Box 4349, Carol Stream, IL 60197	\$ 150.00
Dept of the Treasury (TTB)	8002 Federal Office Building, 550 Main St, Cincinnati, OH 45202	\$ 12,909.74
Eastern Bank	605 Broadway LT 42, Saugus, MA 01906	\$ 51,836.67
FDA	PO Box 70963, Charlotte, NC 28272	\$ 100,000.00
Grimes Warehousing	600 North Ellis Rd, Jacksonville, FL 32236	\$ 4,685.16
Horizon Blue Cross	PO Box 1738, Newark, NJ 07101	\$ 92.40
John S James	1739 E 11th St, Jacksonville, FL 32206	\$ 6,822.39
Katz, Fierro & Felderman, LLP	55 Northern Blvd, Great Neck, NY 11021	\$ 31,440.00
LPC	91 Larkins Williams Ind Ct, Fenton, MO 63026	\$ 987,000.00
MSA for GT & IMT Escrow		\$ 758,204.38
Netsource Partners LLC	145 Wynsum Ave, Merrick, NY 11566	\$ 3,432.56
Optimum Business	1111 Stewart Ave, Bethpage, NY 11714	\$ 891.50
Poland Spring	#215, 6661 Dixie Hwy, Suite 4, Louisville, KY 40258	\$ 2.96
RMS/UPS	PO Box 20543, Lehigh Valley, PA 18002	\$ 2,403.47
Sachs & Associates	1425 RXR Plaza, Uniondale, NY 11556	\$ 25,000.00
Schmergel Enterprises	1010 Northern Blvd, Suite 200, Great Neck, NY 11021	\$ 14,843.60
SpecComm International	3101 Poplarwood Ct, Suite 115, Raleigh, NC 27604	\$ 152.25
Staples Credit Plan	PO Box 689020, Des Moines, IA 50368	\$ 328.21
State of Mississippi	PO Box 1033, Jackson, MS 39215	\$ 5,190.18
Stinson, Morrison, Hecker, LLP	1201 Walnut St, Kansas City, MO 64106 (Judges order - \$9304.00)	\$ 11,630.00
U.S. Trustee	560 Federal Plaza, Central Islip, NY 11722	\$ 13,975.00
United Healthcare Oxford	48 Monroe Tpke, Trumbull, CT 06611	\$ 14,827.39
UPS Freight	PO Box 538238, Charlotte, NC 28290	\$ 4,573.87
USDA	1400 Independence Ave, SW, Washington, DC 20250	\$ 321,000.00
Vintage Rockefeller Cigar Group	480 Forest Ave, Suite 526, Locust Valley, NY 11560	\$ 45,000.00
Westy Self Storage	2400 Marcus Ave, Lake Success, NY 11042	\$ 398.00
		\$ 2,424,377.49

B6G (Official Form 6G) (12/07)

In re

INT'L TOBACCO PARTNERS, LTD.
Debtor

Case No.

8-10-74894**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

The 1010 Company
1010 Northern Blvd
GREAT NECK, NY 11021

LEASE Suite 240

WESTY STORAGE
Lake Success, NY

STORAGE UNIT FOR
INVENTORY

____ continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re INT'L TOBACCO PARTNERS, LTD.
DebtorCase No. 8-10-74894**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
FOURTH TIER INVESTORS LLC 480 FOREST AVENUE LOCUST VALLEY, NY 11560	THE 1010 COMPANY 1010 NORTHERN BLVD GREAT NECK, NY 11024
JAF, LLC 480 FOREST AVENUE LOCUST VALLEY, NY 11560	THE 1010 COMPANY 1010 NORTHERN BLVD GREAT NECK, NY 11024
JEFFREY AVO UMEZIAN 480 FOREST AVENUE LOCUST VALLEY, NY 11560	CAPITAL ONE EQUIPMENT + LEASING PO BOX 1439 MATTITUCK, NY 11952

____ continuation sheets attached to Schedule of Codebtors

United States Bankruptcy Court
Eastern District of New York

In re INT'L TOBACCO PARTNERS, LTD.
 Debtor(s)

Case No. 8-10-74894
 Chapter 7

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$10,279,000	SALES 2009
\$12,300,000	SALES 2008
	\$3,036,000 SALES 2010
	\$2,786,750 SALES 2011

2. Income other than from employment or operation of business

None
☐

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$65,700	MSA ESCROW 2008
\$11,300	MSA ESCROW 2009
\$85,000	MSA ESCROW 2010

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None



b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None



c. *All debtors:* List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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JEFFREY AVO JVEIAN
480 FOREST AVE
2002 VALLEY, NY 11580

BI WEEKLY

\$25,500
(2012)

\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None



a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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Citland v. ITP, LTD

GOODS SOLD
AND Delivered

U.S. DISTRICT
COURT - Central
Islip, NY

STAYED/PENDING

None



b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returnsNone
☐

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receivershipsNone
☐

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None
☐

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. GiftsNone
☐

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. LossesNone
☐

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
SACHS & ASSOCS, PLLC EAST TOWER, 15TH FLOOR NY, NY 10021	\$175,086.16 (SEE ATTACHED LEASE)	

10. Other transfers

- None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None ☒ b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
BANK OF AMERICA LUEN COVE, NY	MONEY MARKET	SEPT. 2009
CAPITAL ONE BANK MANHASSET, NY	acct # 7142870341 MONEY MARKET	DEC. 2011

12. Safe deposit boxes

- None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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Date: 09/20/2012

INTERNATIONAL TOBACCO PARTNERS LTD.

Page 1

General Ledger

Client: LTD

Jan. 1, 2011 To Dec. 31, 2011

F/y/e Dec. 31, 2011

Account	Reference	Source	Description	Date	Debit	Credit	Balance
367	Balance Forward	LEGAL FEES					.00
	C/D	0000001080 7058	SACHS AND ASSOCIATES	01/26/2011	11,500.00		11,500.00
	C/D	0000001196 7098	SACHS AND ASSOCIATES	02/25/2011	11,500.00		23,000.00
	C/D	0000001295 7104	GAVIN LAW OFFICES	03/07/2011			23,000.00
	C/D	0000001328 7137	SACHS AND ASSOCIATES	03/25/2011	11,500.00		34,500.00
	C/D	0000001530 7185	SACHS AND ASSOCIATES	05/06/2011			34,500.00
	C/D	0000001531 7186	SACHS AND ASSOCIATES	05/11/2011	30,000.00		64,500.00
	C/D	0000001638 7221	SACHS AND ASSOCIATES	06/30/2011	9,888.00		74,388.00
	C/D	0000001737 7253	SACHS AND ASSOCIATES	07/25/2011	9,888.00		84,276.00
	C/D	0000001905 6947.	CORPORATION SERVICE	08/01/2011		215.84	84,060.16
	C/D	0000001864 7293	SACHS AND ASSOCIATES	08/16/2011	5,000.00		89,060.16
	C/D	0000001876 7305	GAVIN LAW OFFICES	08/24/2011	3,138.00		92,198.16
	C/D	0000001998 7317	SACHS AND ASSOCIATES	09/09/2011	4,888.00		97,086.16
	C/D	0000002008 7328	SACHS AND ASSOCIATES	09/12/2011	20,000.00		117,086.16
	C/D	0000002177 7358	SACHS AND ASSOCIATES	10/21/2011	19,000.00		136,086.16
	C/D	0000002311 7398	SACHS AND ASSOCIATES	11/14/2011	19,000.00		155,086.16
	C/D	0000002349 7406	ANDREA BOKLE	11/23/2011	355.75		155,441.91
	C/D	0000002434 7433	SACHS AND ASSOCIATES	12/21/2011	20,000.00		175,441.91
	Ending Balance						175,441.91
			Total Debits		Total Credits		
			175,657.75		215.84		

Total = \$ 175,086.16

13. Setoffs

- None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None ☒ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

- None ☐ If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
1010 NORTHEAST BLVD STE 218 GREAT NECK, NY 11021	INT'L TOBACCO PARTNERSHIP	MAY 2007 TO JUNE 2008

16. Spouses and Former Spouses

- None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18. Nature, location and name of business

- None ☐ a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None ☐ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

CHRIS FIERO 55 Northern Blvd Ste 404 Great Neck NY 11021

DATES SERVICES RENDERED
2007 TO PRESENT

SAM IOVINO 24 Bryce Ave Glen Cove NY 11542 7/2010 TO 9/15/2012

None



b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

CHRIS FIERO 55 Northern Blvd Ste 404 Great Neck NY 11021

DATES SERVICES RENDERED
6/10 TO PRESENT

None



c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

CHRIS FIERO 55 Northern Blvd Ste 404 Great Neck, NY 11021

ADDRESS

Jacquelyn S. Loffin, Esq c/o LAMONICA, Harbst & MANISCALCO, LLP 3305 Jerusalem Ave
Wanagah, NY 11793

None



d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS

CAPITAL ONE BANK 1615 Northern Blvd Manhasset, NY 11030

DATE ISSUED
January 2008

20. Inventories

None



a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY

(Specify cost, market or other basis)

MONTHLY STATEMENTS
FROM WAREHOUSE
THROUGHOUT 2012GRIMES LOGISTICS
SERVICES - NAIL PORTER

\$500,000 +/-

None



b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDSMONTHLY STATEMENTS
FROM WAREHOUSE
THROUGHOUT 2012a) GRIMES LOGISTICS SERVICES
600 N. E. 11th Rd Jacksonville, FL 32254
b) ITP, LTD 1010 Northern Blvd
Great Neck, NY 11021

21. Current Partners, Officers, Directors and Shareholders

None



a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None



b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP1) JEFFREY AUG AUGERIAN
150 OYSTERBAY RD.
LOCUST VALLEY, NY

PRESIDENT

25% SHARES

2) MIKAEL VARDOLAKIS

VICE PRESIDENT

25% SHARES

3) JMP FINANCE COOP.
GENEVA, SWITZERLAND

SHAREHOLDER

50% SHARES